



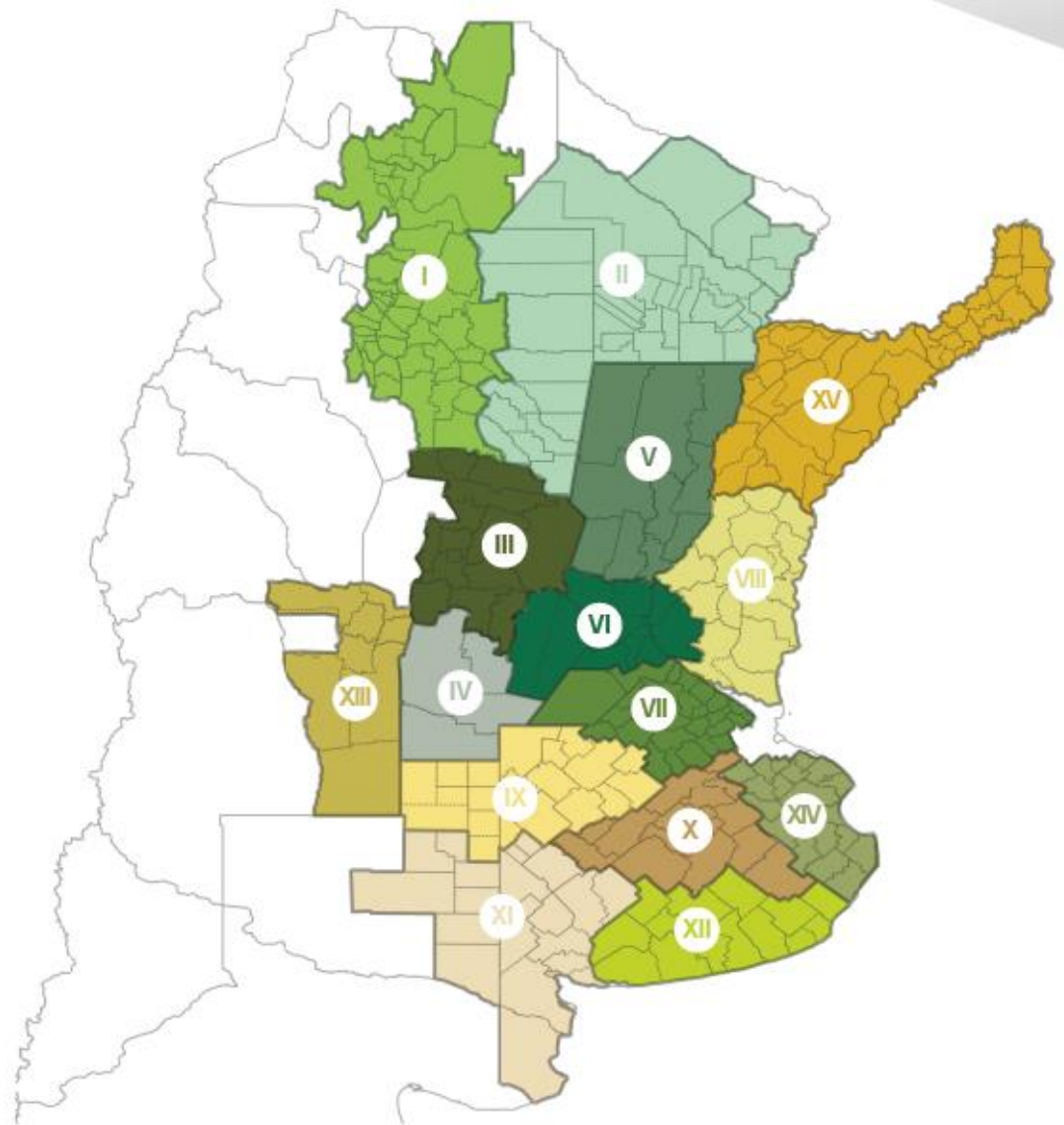
WEEKLY AGRICULTURAL REPORT



MARCH 28, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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AGRICULTURAL WEATHER OUTLOOK MARCH 28 TO APRIL 3, 2019

TEMPERATURE RISE FOLLOWED BY PRECIPITATIONS OVER THE NORTH AND CENTER OF THE AGRICULTURAL AREA. FINAL TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will moderately rise temperatures over most part of the agricultural area. Later on, the entry of a storm front will bring significant rainfalls to the north and center of the Ag. region. The South, however, will report scarce values. Coupled with the front, the entry of southerly winds will start a sharp temperature drop over most part of the area with cloudy, unstable and cool weather conditions.

SOYBEAN

Soybean harvest has started expanding into first crop soybeans in areas of the center of the agricultural area. To date, soybeans are only 1.6% collected, down 7.2 percentage points YoY due to the slow development of crops this season. Current yields remain within our early projections. We maintain our final production estimate at 53 M tons for the current season.

CORN

Good weather conditions have fostered the harvest of early-planted plots. Weekly progress is estimated at 3.7 percentage points. Yields remain above the average of the last seasons. They stand at 10 T/H in large sectors of the agricultural area. For this reason, we adjust our final production estimate to 46 M tons. To date, corn is 12.2% collected out of the 5.8 M hectares planted this season. In absolute numbers, more than 700.000 hectares have already been harvested. Late-planted corn is at the end of grain filling in most part of the agricultural area.

SUNFLOWER

Since our last report, sunflower harvest has continued at a good pace in the provinces of La Pampa and Buenos Aires. 210,000 hectares with early-planted crops have been collected over the past week. Late-planted corn spent part of its development under low temperatures, thus affecting its yield potential. In spite of this, the good yields obtained from the harvest of early-planted plots maintain our final production estimate at 3.9 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX



SOYBEAN

2018/19 Season

As of: Mar. 27, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	100,0	925.250
II	NEA	1.307.833	1.017.292	100,0	1.017.292
III	Ctro N Cba	2.192.833	2.037.850	100,0	2.037.850
IV	S Cba	1.602.833	1.637.917	100,0	1.637.917
V	Ctro N SFe	1.327.500	1.306.558	100,0	1.306.558
VI	Núcleo Norte	2.537.000	2.594.450	100,0	2.594.450
VII	Núcleo Sur	2.340.333	2.439.936	100,0	2.439.936
VIII	Ctro E ER	1.278.333	1.300.700	100,0	1.300.700
IX	N LP-OBA	1.878.167	1.970.840	100,0	1.970.840
X	Ctro BA	521.167	598.942	100,0	598.942
XI	SO BA-S LP	304.833	436.317	100,0	436.317
XII	SE BA	1.121.000	1.092.592	100,0	1.092.592
XIII	SL	186.833	179.967	100,0	179.967
XIV	Cuenca Sal	68.833	120.807	100,0	120.807
XV	Otras	39.333	40.583	100,0	40.583
TOTAL		17.700.000	17.700.000	100,0	17.700.000

CORN

2017/18 Season

As of: Mar. 27, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	405.000	-	405.000	-	-	-	
II	NEA	644.000	-	644.000	-	-	-	
III	Ctro N Cba	855.000	2.300	852.700	5,3	45.342	435.681	
IV	S Cba	720.000	2.100	717.900	5,9	42.570	354.065	
V	Ctro N SFe	242.000	4.725	237.275	33,7	79.975	636.950	
VI	Núcleo Norte	580.000	5.500	574.500	52,1	299.460	3.234.094	
VII	Núcleo Sur	445.000	6.500	438.500	20,3	89.220	942.427	
VIII	Ctro E ER	190.000	5.100	184.900	51,2	94.743	762.062	
IX	N LP-OBA	620.000	1.650	618.350	6,0	37.002	328.376	
X	Ctro BA	318.000	950	317.050	3,6	11.372	94.669	
XI	SO BA-S LP	176.000	-	176.000	-	-	-	
XII	SE BA	210.000	-	210.000	-	-	-	
XIII	SL	246.000	-	246.000	-	-	-	
XIV	Cuenca Sal	117.000	-	117.000	-	-	-	
XV	Otras	32.000	300	31.700	21,0	6.657	40.432	
TOTAL		5.800.000	29.125	5.770.875	12,2	706.341	96,7	6.828.756

SUNFLOWER

2018/19 Season

As of: Mar. 27, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440.000	26.000	414.000	100,0	414.000	18,0	743.310
III	Ctro N Cba	6.000	500	5.500	100,0	5.500	19,7	10.810
IV	S Cba	22.000	1.300	20.700	100,0	20.700	22,9	47.341
V	Ctro N SFe	280.000	15.000	265.000	100,0	265.000	21,3	563.785
VI	Núcleo Norte	12.000	900	11.100	100,0	11.100	22,5	24.975
VII	Núcleo Sur	9.000	700	8.300	100,0	8.300	24,0	19.904
VIII	Ctro E ER	8.000	600	7.400	100,0	7.400	23,7	17.502
IX	N LP-OBA	140.000	2.500	137.500	93,0	127.875	23,4	299.225
X	Ctro BA	70.000	2.000	68.000	85,0	57.800	23,3	134.494
XI	SO BA-S LP	380.000	6.500	373.500	65,0	242.775	21,6	523.284
XII	SE BA	400.000	5.300	394.700	50,0	197.350	24,3	478.767
XIII	SL	25.000	1.200	23.800	85,0	20.230	19,3	39.083
XIV	Cuenca Sal	100.000	-	98.400	68,0	66.912	24,1	161.574
XV	Otras	8.000	700	7.300	100,0	7.300	20,5	14.993
TOTAL		1.900.000	63.200	1.835.200	79,1	1.452.242	21,2	3.079.047